

Equities at a Glance

NSE All Share

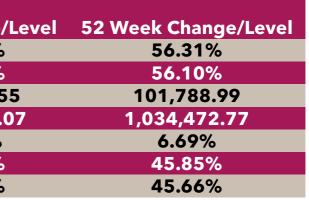
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/L
NGXASI Index	39,434.69	-0.12%	-0.18%	-1.71%	-2.08%
Market Cap (N billions)	20,546.05	-0.12%	-0.18%	-2.06%	-2.43%
Volume Traded (millions)	211.33	-24.68%	936.59	52,655.04	56,026.55
Value Traded (N millions)	2,029.18	-36.26%	12,650.67	559,659.54	579,505.0
NGN/USD	412	0.04%	0.04%	4.66%	0.39%
NGXASI (\$)	95.75	-0.16%	-0.22%	-6.29 %	-2.45%
Market Cap (\$ millions)	49,889.63	-0.16%	-0.22%	-6.62%	-2.80%

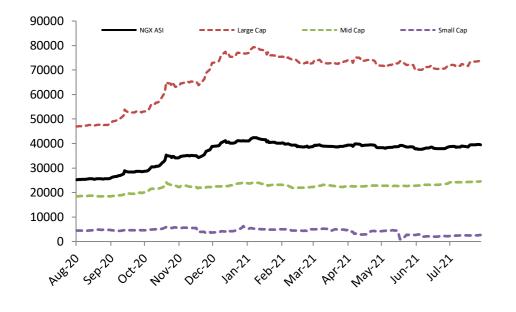
Index Performance

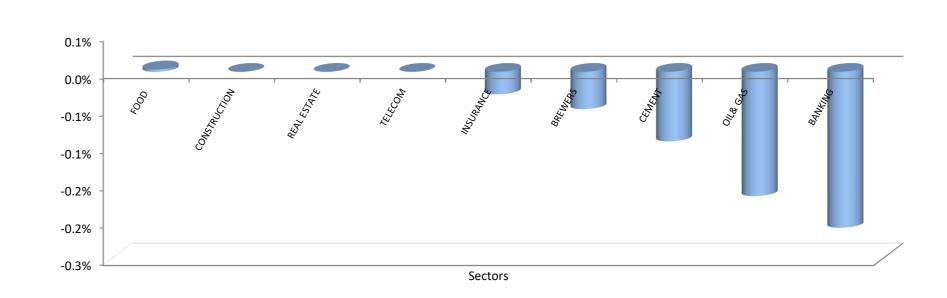
	1 Day	1 Wk	3 Month	6 Month				52 Wk Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	52 Wk Return	(SD)	Drawdown
BANKING	-0.21%	-0.44%	-8.72%	-4.20%	-8.72%	-6.29%	25.10%	1.47%	-5.21%
BREWERS	-0.05%	-7.48%	-4.89%	-2.68%	-4.89%	-1.34%	49.64%	2.00%	-7.39%
CEMENT	-0.09%	2.07%	2.23%	7.40%	2.23%	-0.88%	90.57%	1.63%	-4.88%
TELECOM	0.00%	-0.02%	-1.76%	-10.07%	-1.76%	-3.15%	72.36%	1.25%	-4.91%
PERSONAL CARE	-1.13%	-3.29%	10.03%	7.48%	10.03%	6.10%	10.34%	1.76%	-7.44%
CONSTRUCTION	0.00%	0.00%	20.82%	12.88%	20.82%	21.18%	25.90%	1.36%	-5.11%
FOOD	0.00%	-5.85%	-4.08%	-1.74%	-4.08%	-2.91%	22.79%	1.08%	-6.08%
INSURANCE	-0.03%	0.66%	4.00%	-2.20%	4.00%	7.86%	9.58%	1.13%	-8.23%
OIL& GAS	-0.17%	-0.58%	133.14%	117.60%	133.14%	201.60%	362.30%	3.14%	-11.70%
REAL ESTATE	0.00%	0.00%	-1.29%	-1.23%	-1.29%	-1.11%	-3.84%	0.22%	-2.38%
ARM Capitalization Indices									
Large Cap (Top 10%)	-0.07%	-0.20%	-2.67%	-2.83%	-2.67%	-3.47%	56.34%	0.94%	-1.97%
Mid Cap (Mid 30%)	0.13%	0.90%	7.21%	6.52%	7.21%	9.23%	32.98%	0.80%	-3.25%
Small Cap (Bottom 60%)	2.28%	5.14%	-36.86%	-46.56%	-36.86%	-38.02%	-41.77%	16.20%	-65.17%

ARM Research

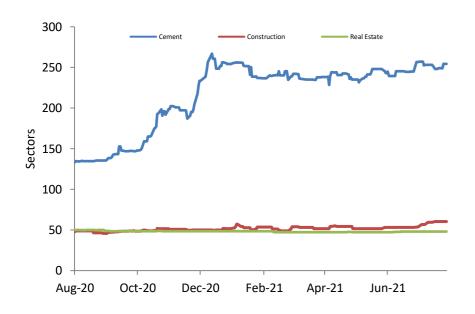
research@armsecurities.com.ng +234 1 270 1652 23 August 2021

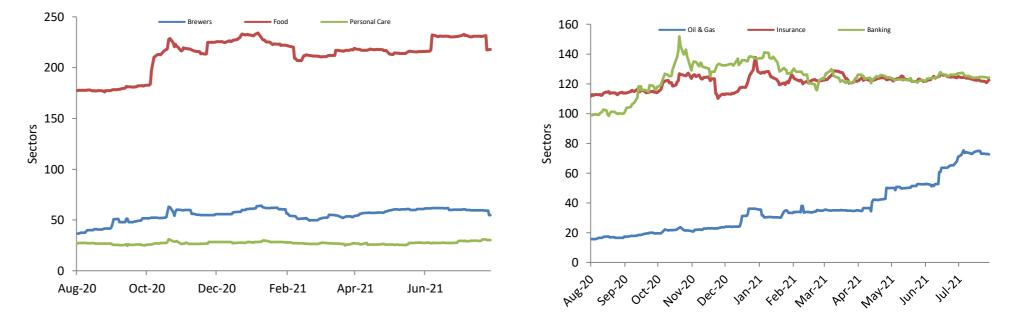






1 Day Index Return





				1-day	1-week	3-month	6-month									
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	263,244.54	9.10	1.11%	0.00%	0.55%	8.98%	40.00%	0.55%	7.69%	9.70	7.20	9.70	7.20	10.00	6.20
FBN Holdings	31-Dec	265,625.17	7.40	0.00%	0.68%	-0.67%	1.37%	48.00%	-0.67%	3.50%	7.70	6.90	7.85	6.90	8.40	4.90
FCMB	31-Dec	59,804.19	3.02	-2.27%	-3.82%	-7.08%	-5.03%	47.32%	-7.08%	- 9.3 1%	3.50	2.66	3.50	2.66	3.80	2.03
GTCO	31-Dec	821,129.90	27.90	-0.71%	-1.59%	-15.45%	-9.27%	10.71%	-15.45%	-13.76%	36.00	27.90	36.00	27.90	38.20	24.30
StanbicIBTC HOLDCO	31-Dec	410,000.00	41.00	0.00%	0.00%	-6.82%	2.50%	18.84%	-6.82%	-6.92%	52.90	38.70	52.90	38.70	52.90	34.50
United Bank for Africa	31-Dec	249,009.48	7.55	0.00%	0.00%	-14.69%	-11.18%	16.15%	-14.69%	-12.72%	9.25	6.80	9.25	6.80	9.75	5.95
Union Bank	31-Dec	85,525.82	5.05	-3.81%	-2.88%	-4.72%	-3.81%	-6.48%	-4.72%	-5.61%	6.10	4.55	6.10	4.55	6.70	4.55
Wema Bank	31-Dec	35,144.65	0.89	1.14%	9.88%	20.27%	34.85%	71.15%	20.27%	28.99%	0.90	0.55	0.90	0.55	0.90	0.51
Zenith Bank	31-Dec	762,934.80	24.30	0.00%	0.21%	-5.26%	-6.54%	44.21%	-5.26%	-2.02%	27.20	20.30	27.20	20.30	28.15	16.40
Ecobank	31-Dec	84,549.33	5.30	0.00%	-5.36%	-19.70%	-7.83%	32.50%	-19.70%	-11.67%	6.75	4.70	6.75	4.70	7.30	3.90
Fidelity Bank	31-Dec	69,539.51	2.40	0.00%	0.84%	-8.40%	3.90%	35.59%	-8.40%	-4.76%	2.77	2.10	2.77	2.10	3.07	1.75
Sterling Bank	31-Dec	44,625.15	1.55	1.31%	2.65%	-23.27%	-12.43%	31.36%	-23.27%	-24.02%	2.04	1.43	2.10	1.43	2.42	1.15
BREWERIES																
Guinness	30-Jun	47,887.24	31.80	0.00%	0.95%	76.18%	38.26%	106.49%	76.18%	67.37%	35.90	18.50	35.90	17.65	35.90	13.45
Nigerian Breweries	31-Dec	412,313.25	52.00	0.00%	-8.77%	-10.34%	-3.70%	44.44%	-10.34%	-7.14%	63.00	47.00	63.00	47.00	63.10	36.00
International Breweries	31-Mar	15,333.87	4.70	-2.08%	-6.00%	-31.88%	-21.93%	25.33%	-31.88%	-21.01%	7.07	4.55	7.07	4.55	7.37	3.00
CEMENT & CONSTRUCTION																
Dangote Cement	31-Dec	4,253,310.65	249.60	0.00%	3.31%	10.93%	13.45%	84.89%	10.93%	1.92%	249.60	204.00	249.60	204.00	249.60	134.00
BUA CEMENT	31-Dec	2,302,776.08	68.00	0.00%	0.00%	-15.00%	-5.56%	74.81%	-15.00%	-12.09%	80.00	67.30	85.00	67.30	85.00	40.00
Lafarge	31-Dec	117,835.78	21.50	-5.29%	-2.27%	-3.59%	-6.52%	86.96%	-3.59%	2.14%	30.30	19.50	30.30	19.50	30.30	11.55
Julius Berger	31-Dec	33,000.00	25.00	0.00%	0.00%	39.66%	23.15%	51.52%	39.66%	40.45%	25.00	17.00	25.00	17.00	25.00	15.00
UACN Property DevCo	31-Dec	13,650.00	19.50	0.00%	0.00%	-2.50%	1.30%	20.74%	-2.50%	-2.50%	23.90	18.00	23.90	18.00	23.90	15.75
CONSUMER & PERSONAL		.,														
CARE																
PZ Cussons	31-May	22,830.24	5.75	-4.17%	-4.17%	10.58%	7.48%	43.75%	10.58%	8.49%	6.30	4.15	6.30	4.15	6.30	4.00
Unilever	31-Dec	56,749.44	15.00	0.00%	-3.54%	13.64%	10.29%	0.00%	13.64%	7.91%	15.55	11.65	15.55	11.65	15.75	11.65
Glaxo Smithkline	31-Dec	7,294.85	6.10	0.00%	1.67%	-12.86%	-10.29%	19.61%	-12.86%	-11.59%	7.25	6.00	7.25	6.00	7.95	4.85
FOOD & BEVERAGES																
Cadbury	31-Dec	15,964.72	8.50	0.00%	-5.03%	-5.56%	0.00%	8.97%	-5.56%	-5.56%	10.80	7.75	10.80	7.75	11.00	7.00
Nascon	30-Sep	38,814.27	14.65	0.00%	0.00%	1.03%	-8.72%	46.50%	1.03%	1.03%	17.55	13.00	17.55	13.00	17.55	10.00
Dangote Sugar	31-Dec	214,200.00	17.85	0.00%	-0.56%	-6.79%	-0.83%	42.80%	-6.79%	1.42%	21.70	16.40	21.70	16.40	22.25	11.20
Flour Mills	31-Mar	75,840.45	28.90	-0.34%	-0.34%	8.24%	-6.77%	56.22%	8.24%	11.15%	34.70	27.00	34.70	26.10	34.70	18.70
Nestle	31-Dec	1,109,718.75	1,400.00	0.00%	-9.09%	-6.98%	-3.45%	19.15%	- 6.98 %	-6.98%	1,540.00	1,350.00	1,540.00	1,350.00	1,540.00	1,175.00
Honeywell	31-Mar	24,107.80	3.04	1.33%	35.11%	149.18%	143.20%	230.43%	149.18%	153.33%	3.04	1.09	3.04	1.09	3.04	0.90
UACN	31-Dec	21,993.90	11.45	0.00%	11.71%	52.67%	44.03%	108.18%	52.67%	57.93%	11.45	7.15	11.45	7.10	11.45	5.40
OIL& GAS																
	21 Dee	20,188.46	15.50	0.00%	0.00%	0.00%	0.00%	30.29%	0.00%	0.00%	21.85	13.50	21.85	13.50	21.85	10.30
Forte Oil Conoil Plc	31-Dec 31-Dec	15,509.83	22.35	0.00%	0.00%	7.19%	18.25%	46.56%	7.19%	7.19%	21.85	17.00	21.85	17.00	21.85	14.40
Mobil Oil	31-Dec	82,215.72	228.00	0.00%	0.00%	0.00%	0.00%	30.29%	0.00%	0.00%	249.50	228.00	249.50	228.00	249.50	175.00
Oando	31-Dec	58,728.94	4.88	-0.41%	-2.20%	37.46%	57.42%	107.66%	37.46%	31.89%	5.26	228.00	5.26	2.65	5.26	2.03
MRS Oil	31-Dec	3,517.74	13.85	0.00%	0.00%	0.73%	3.36%	11.24%	0.73%	0.73%	13.85	10.90	13.85	10.90	13.85	10.90
Total	31-Dec	67,632.75	199.20	0.00%	0.00%	39.30%	40.28%	149.00%	39.30%	53.23%	203.20	135.90	203.20	130.00	203.20	80.00
Eterna Oil	31-Dec	8,085.70	6.20	-2.36%	-2.36%	17.42%	8.77%	226.32%	17.42%	21.57%	8.00	4.62	8.00	4.62	8.00	1.90
SEPLAT	31-Dec	420,349.84	759.70	0.00%	0.00%	53.13%	43.34%	97.32%	53.13%	88.84%	770.00	490.00	770.00	402.30	770.00	385.00
INSURANCE										0010170				-102100		
AllCO Insurance	31-Dec	8,624.20	0.98	0.00%	3.16%	-12.50%	-18.33%	8.89%	-12.50%	-13.27%	1.59	0.95	1.59	0.95	1.59	0.72
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20
Custodian & Allied	31-Dec	37,349.84	6.35	-0.78%	1.60%	8.55%	5.83%	30.93%	8.55%	8.55%	7.10	5.75	7.10	5.75	7.10	4.55
Mansard	31-Dec	9,240.00	0.88	0.00%	-2.22%	-26.05%	-22.12%	-48.54%	-26.05%	-16.19%	1.70	0.83	1.70	0.83	2.57	0.70
Prestige Assurance	31-Dec	2,593.60	0.47	0.00%	-2.08%	2.17%	6.82%	-11.32%	2.17%	2.17%	0.60	0.41	0.60	0.41	0.60	0.41
	STibec	2,373.00	0.47	0.00%	-2.00 %	2.1770	0.02 /	-11.32/0	2.17/0	2.17/0	0.00	0.41	0.00	0.41	0.00	0.41
AGRICULTURE	21.0	104 020 40	110.00	0.00%	0.00%	10.00%	10.00%	20.249/	10.00%	20.88%	116 50	00-00	116 50	00.00	116 50	79.00
Okomu Oil	31-Dec	104,930.10	110.00	0.00%	0.00%	18.92% 2.25%	18.28%	39.24%	18.92%	20.88%	116.50 78.90	90.00	116.50 78.90	90.00	116.50 79.75	78.00
Presco	31-Dec	72,600.00	72.60	0.00%	0.00%	2.23%	2.91%	48.16%	2.25%	2.33%	76.90	68.00	78.90	68.00	/7./5	49.00
ICT																
	31-Dec	3,500,976.24	172.00	0.00%	-0.06%	4.12%	-4.44%	46.01%	4.12%	1.24%	182.90	157.00	182.90	157.00	182.90	117.80
MTN Nigeria																

Top 10 gainers														
	Closing			Closing			Closing			Closing			Closing	
tocks	Price	1 Day Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks	Price	YTD Return	Stocks	Price	52 Wk Return
	0.44	40.000/	COURTEVILLE BUSINESS	0.04	24 0004		4.5.4	24 (200)		4.54	240.000/	LASACO ASSURANCE	4 5 4	
ROCESSORS PLC	0.44	10.00%	SOLUTIONS PLC	0.34	36.00%	PLC.	1.54	316.22%	ASSURANCE PLC.	1.54	340.00%	PLC.	1.54	366.67%
			HONEYWELL			MORISON			MORISON			HONEYWELL FLOUR MILL		
HARMA-DEKO PLC.	1.89	9.88%	FLOUR MILL PLC	3.04	35.11%	INDUSTRIES PLC.	1.40	185.71%	INDUSTRIES PLC.	1.40	185.71%	PLC	3.04	230.43%
RANSCORP HOTELS	4.30	9.69%	B.O.C. GASES PLC.	11.10	20.65%	HONEYWELL FLOUR MILL PLC	3.04	149.18%	HONEYWELL FLOUR MILL PLC	3.04	153.33%	ETERNA PLC.	6.20	226.32%
OURTEVILLE BUSINESS	4.50	7.0770	ASSOCIATED BUS	11.10	20.0370	ROYAL EXCHANGE	5.04	147.1070	CHAMPION	5.04	133.3376	LIVESTOCK	0.20	220.3270
OLUTIONS PLC	0.34	9.68%	COMPANY PLC	0.39	18.18%	PLC.	0.55	139.13%	BREW. PLC.	2.11	145.35%	FEEDS PLC.	1.99	215.87%
			AIRLINE SERVICES AND LOGISTICS									VITAFOAM		
EARN AFRICA PLC.	1.41	9.30%	PLC	7.05	12.83%	CUTIX PLC.	5.00	108.33%	CUTIX PLC.	5.00	117.39%	NIG PLC.	16.75	207.34%
PF MICROFINANCE			LASACO			CHAMPION BREW.			VITAFOAM NIG					
ANK PLC	1.90	7.34%	ASSURANCE PLC.	1.54	10.00%	PLC.	2.11	106.86%	PLC.	16.75	114.74%	CUTIX PLC.	5.00	163.16%
NKAGE ASSURANCE			TRANSCORP						ROYAL			TOTAL		
LC	0.63	5.00%	HOTELS	4.30	9.69%	VITAFOAM NIG PLC.	16.75	87.15%	EXCHANGE PLC.	0.55	111.54%	NIGERIA PLC.	199.20	149.00%
			VITAFOAM NIG						REGENCY ALLIANCE INSURANCE			CHAMPION		
NULTIVERSE PLC	0.21	5.00%	PLC.	16.75	8.06%	GUINNESS NIG PLC	31.80	76.18%	COMPANY PLC	0.42	90.91%	BREW. PLC.	2.11	148.24%
						REGENCY ALLIANCE			SEPLAT PETROLEUM DEVELOPMENT			B.O.C. GASES		
CHAMS PLC	0.22	4.76%	CHAMS PLC	0.22	4.76%	COMPANY PLC	0.42	68.00%	COMPANY LTD	759.70	88.84%	PLC.	11.10	146.12%
	4/75			0.00		COURTEVILLE BUSINESS SOLUTIONS			GUINNESS NIG	04.00	(7.070/	MORISON INDUSTRIES		400.000
ITAFOAM NIG PLC.	16.75	4.69%	ASSURANCE PLC	0.23	4.55%	PLC	0.34	54.55%	PLC	31.80	67.37%	PLC.	1.40	133.33%

Top 10 Losers

	Closing			Closing			Closing		Closi	ng			Closing	
Stocks	Price	1 Day Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks Pric		TD Return	Stocks	Price	52 Wk Return
			ECOBANK						DEAP CAPITAL					
			TRANSNATIONAL						MANAGEMENT & TRUST			OMATEK		
LOUR MILLS NIG. PLC.	28.90	-0.34%	INCORPORATED	5.30	-5.36%	STERLING BANK PLC.	1.55	-23.27%	PLC	0.20	-20.00%	VENTURES PLC	0.20	-23.08%
												NIGERIAN		
			INTERNATIONAL						INTERNATIONAL			ENAMELWARE		
ANDO PLC	4.88	-0.41%	BREWERIES PLC.	4.70	-6.00%	MANSARD	0.88	-26.05%	BREWERIES PLC.	4.70	-21.01%	PLC.	16.20	-26.70%
USTODIAN AND ALLIED			UNIVERSITY PRESS									THE INITIATES		
NSURANCE PLC	6.35	-0.78%	PLC.	1.21	-6.20%	GREIF NIGERIA PLC	6.05	-26.22%	STERLING BANK PLC.	1.55	-24.02%		0.47	-32.86%
RANSNATIONAL												DEAP CAPITAL		
ORPORATION OF			FTN COCOA			NIGERIAN ENAMELWARE						MANAGEMENT		
IGERIA PLC	0.96	-1.03%	PROCESSORS PLC	0.44	-6.38%	PLC.	16.20	-26.70%	GREIF NIGERIA PLC	6.05	-26.22%	& TRUST PLC	0.20	-33.33%
NTERNATIONAL			SOVEREIGN TRUST			INTERNATIONAL			NIGERIAN ENAMELWARE			GREIF NIGERIA		
REWERIES PLC.	4.70	-2.08%	INSURANCE PLC	0.25	-7.41%	BREWERIES PLC.	4.70	-31.88%	PLC.	16.20	-26.70%		6.05	-33.52%
												DAAR		
IRST CITY MONUMENT						DAAR COMMUNICATIONS			DAAR COMMUNICATIONS			COMMUNICATI		
ANK PLC.	3.02	-2.27%	NIGERIAN BREW. PLC.	52.00	-8.77%	PLC	0.20	-33.33%	PLC	0.20	-33.33%	ONS PLC	0.20	-39.39%
						FTN COCOA PROCESSORS			FTN COCOA			SCOANIG.		
TERNA PLC.	6.20	-2.36%	NESTLE NIGERIA PLC.	1,400.00	-9.09%	PLC	0.44	-38.89%	PROCESSORS PLC	0.44	-33.33%	PLC.	1.59	-45.73%
			MUTUAL BENEFITS											
INION BANK NIG.PLC.	5.05	-3.81%	ASSURANCE PLC.	0.33	-10.81%	SCOA NIG. PLC.	1.59	-45.73%	SCOA NIG. PLC.	1.59	-45.73%	MANSARD	0.88	-48.54%
												COMPUTER		
						COMPUTER WAREHOUSE			COMPUTER WAREHOUSE			WAREHOUSE		
Z CUSSONS NIGERIA PLC.	5.75	-4.17%	S C O A NIG. PLC.	1.59	-18.46%	GROUP PLC	1.25	-50.79%	GROUP PLC	1.25	-50.79%	GROUP PLC	1.25	-50.79%
	04 50	5.000/		0.00	((100)		0.00	(0.000)		0.00	(0.000)		0.00	(0.000)
AFARGE WAPCO PLC.	21.50	-5.29%	MEYER PLC.	0.20	-66.10%	MEYER PLC.	0.20	-60.00%	MEYER PLC.	0.20	-60.00%	MEYER PLC.	0.20	-60.00%

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